

MONTEVERDI SOCIETY

Legacy Gift Notification Form

As evidence of my/our desire to provide a legacy of support for Pittsburgh Opera, I/we hereby inform you that I/we have made a provision for a legacy gift in my/our estate plan.

Name _____ Email _____

Address _____

City _____ State _____ Zip code _____

Phone _____ Cell _____ Other _____

My future gift:

☐ is in the amount of \$_____.

☐ is a percentage of my/our estate, is worth approximately \$_____.

☐ is unrestricted to provide maximum flexibility for Pittsburgh Opera to pursue its mission.

☐ is restricted for this specific purpose: _____

Type of Gift:

☐ Bequest in my/our Will ☐ IRA/Retirement ☐ Bank, brokerage, other financial account

☐ Living Trust ☐ Charitable Trust ☐ Life Insurance Policy ☐ Real Estate

☐ Other, (please specify) _____

Gift description- if necessary _____

I/we understand that I/we am/are not legally bound by this statement which can be changed, adjusted, or revoked at any time. I/we will notify Pittsburgh Opera of any changes made.

☐ I/we wish to have my/our name(s) listed as follows in the Monteverdi Society:

☐ I/we wish to remain anonymous.

Signature(s) _____ Date _____

Membership in the Monteverdi Society has more than doubled during the current Comprehensive Campaign begun in 2018.